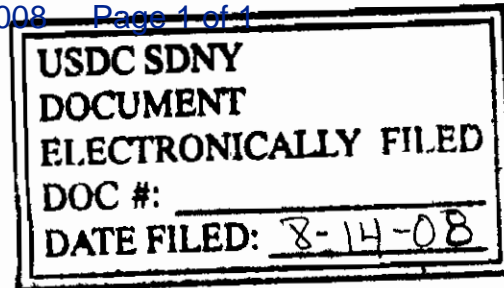


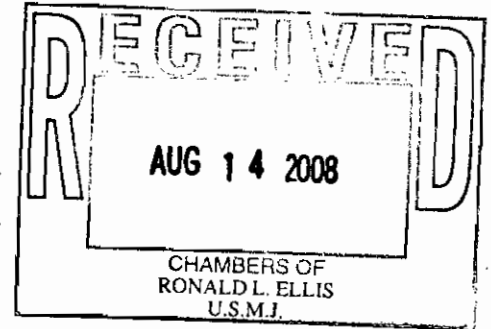
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August 13, 2008

VIA FEDERAL EXPRESS

Hon. Ronald L. Ellis
United States Magistrate Judge
Southern District of New York
500 Pearl Street
New York, New York 10007



**Re: Powe & Jones v. Cambium Learning Company
08 Civ. 1963 (JGK)**

Dear Magistrate Judge Ellis:

This letter will confirm that following discussions had with Michael Brantley, the Settlement conference in the referenced matter originally scheduled for Tuesday, August 26, 2008, has been adjourned, on consent of the parties, to Thursday, September 18, 2008 at 2:30 p.m.

If the Court has any questions, or requires additional information in furtherance of this matter, please call.

*So Ordered
Ronald L. Ellis
8-14-08*

Respectfully submitted,

RICHARD A. KRASLOW, P.C.

Richard A. Kraslow
RICHARD A. KRASLOW (pc)

RAK:jv

cc: Megan Burns, Esq.
via facsimile @ (212) 351-6330

Alan G. Kraut, Esq.